Surana Maloo & Co.

Chartered Accountants

2nd Floor, Aakashganga Complex,
Parimal Under Bridge,
Nr. Suvidha Shopping Center,
Paldi, Ahmedabad – 380007
Tel.: (079) 26651777/8
E-Mail: incometax@suranamaloo.com

Consent Letter from the Auditor

To,

The Board of Directors,
LCC Projects Limited
(Formerly known as LCC Projects Private Limited)
LCC Corporate House, B/S GTPL House,
Sindhu Bhavan Road, Bodakdev, Ahmedabad,
Gujarat, India-380054

Book Running Lead Manager

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

(Motilal Oswal Investment Advisors Limited is hereinafter referred to as the **BRLM** or **Book Running Lead Manager**)

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (Equity

Private Limited) through a fresh issue of Equity Shares and an offer for sale of the Equity Shares by Selling Shareholders (Offer).

Dear Sirs,

We, M/s Surana Maloo & Co, the statutory auditor of the Company, appointed in accordance with Section 139 of the Companies Act, 2013 as amended, hereby give our consent to our name being

terms of Section 2(38) read with Section 26(5) of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, as amended in the Red Herring Prospectus (**RHP**) and the Prospectus (**Prospectus** and together with the RHP, the **Offer Documents**), to be filed with the Registrar of Companies, Gujarat at Ahmedabad (**RoC**) and submitted to the Securities and Exchange

SEBI), the BSE Limited (**BSE**) and the National Stock Exchange of India Limited (**NSE** and together with the BSE, the **Stock Exchanges**), with respect to the Offer, any other regulatory or governmental authorities, and in any other material used in connection with the Offer and on the website of the Company.

years ended March 31, 2026, March 31, 2025, and March 31, 2024, which are prepared in accordance with the Indian Accounting Standards as prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules 2015, as amended, and other accounting principles generally accepted in India (collectively, '**Audited Consolidated Financial Information'**).

Companies Act, 2013 the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**) and the Guidance Note on Reports in Company Prospectuses (Revised 2019) (**Restated Consolidated Financial Information**).

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We hereby give our consent to the inclusion of the following reports in the Offer Documents, as well as any other documents or materials to be issued in relation to the Offer:

1. Our examination report dated August 25, 2026 relating to the Restated Consolidated Financial Information of the Company as at and for the financial years ended March 31, 2026, March 31, 2025, and March 31, 2024;

2. The Restated Consolidated Financial Information of the Company as at and for the financial years ended March 31, 2026, March 31, 2025, and March 31, 2024; and

3. Our report on the Statement of Special Tax Benefits dated August 25, 2026, 2026 relating to the statement of possible special tax benefits (under direct and indirect tax laws) to the Company and its shareholders

4. The following details with respect to us may be disclosed in the Offer Documents:

Name:	M/s Surana Maloo & Co.
Address:	2nd Floor, Akash Ganga Complex, Parimal Underbridge, Near Suvidha Shopping centre, Paldi, Ahmedabad –380007.
Telephone Number:	079- 26651777/78
Contact Person:	CA S. D. Patel
Website:	www.suranamaloo.com
Email:	incometax@suranamaloo.com
Firm Registration Number:	112171W
Peer review certificate no:	023095
which is valid till	December 31, 2028
Name of the Partner:	CA S. D. Patel
Membership no:	037671

We confirm that we have not been engaged or interested in the formation or promotion or in the management of the Company. We also confirm that we have complied with the Code of Ethics issued by the ICAI.

We consent to the references to us as '*Statutory Auditor*' in the Offer Documents and our expert opinion being disclosed in the Offer Documents including in the sections titled '*Definition and Abbreviations'*, '*General Information*', '*Other Regulatory and Statutory Disclosures*', '*Financial Statements*' and '*Statement of Special Tax Benefits*'.

We undertake to update you, in writing, of any change in the above-mentioned disclosures until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges, pursuant to the Offer.

This letter is for information and for inclusion, in part or in full, in the Offer Documents or any other Offer related material, and may be relied upon by the Company, the Book Running Lead Manager, their affiliates, and the legal advisors to the Company and the BRLM. We consent to the submission and disclosure of this consent as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities, and, or, for any other litigation purposes and, or, for the records to be maintained by the Book Running Lead Manager, in accordance with applicable law and for disclosure on the websites of the Company, and in seeking to establish a defence in connection with, or to avoid any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation related to any matter regarding issuance and listing of the equity shares of the Company. We also consent to this letter to be uploaded on the website, repository and, or, the database of the Stock

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Exchanges. We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We also consent to include this letter as part of the section titled '*Material Contracts and Documents for Inspection*' in the Offer Documents which, to the extent applicable, will be available to the public for inspection and authorize you to make this letter available for inspection in accordance with applicable law. We also consent to upload on the Company's website the audited standalone and consolidated financial information/statements of the Company as audited by us, as of and for the financial years ended March 31, 2026, March 31, 2025, and March 31, 2024, and the respective audit reports thereto.

All capitalized terms not defined herein bear the meaning ascribed to them in the Offer Documents.

Yours sincerely,

For M/s Surana Maloo & Co.
Chartered Accountants
Firm Registration No: 112171W

CA S. D. Patel
Partner
Membership No.: 037671
UDIN: 26037671FODNRH2315

Date: September 03, 2026
Place: Ahmedabad

Cc:

Legal Counsel to the Company

Trilegal
One World Centre,
10th floor, Tower 2A & 2B,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Legal Counsel to the BRLM

Bharucha & Partners
13th Floor, Free Press House,
Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India